### Northern Utah

#### Demographic
- Davis County is projected to see the 3rd highest growth in net new jobs and 4th largest increase in households by 2065.
- Morgan County is projected to have the 5th most rapid growth rate in the state, in part due to strong commuting ties to Weber, Davis, and Salt Lake counties.
- The share of the population in retirement age (65 years and older) in Northern Utah is projected to double between 2015 and 2065.

#### Economic
- State and local government, including public and higher education, is the largest industry, accounting for about 14.2% of regional jobs.
- Share of state’s personal income: 24.2%
- Share of state’s manufacturing GDP: 34.8%
- Share of direct Department of Defense spending in Utah: 41.4%

#### Land Use
- 49.25% private land, 50.75% public land.
- Total land area is 6,030,720 acres.
- 27.6% of state’s agricultural land.
- 60,000 acres of developable land in Weber and Davis county combined.

### Regional Fact Sheet
Every four years the Kem C. Gardner Policy Institute prepares long-term demographic and economic projections for the state and the 29 counties. This regional fact sheet provides a summary of the most salient information.
Northern Utah Long-Term Projections Summary

### Issues

The Northern Utah region includes three distinct typologies: urban, ring, and rural counties. Northern Utah will confront significant growth opportunities and challenges. This list of issues applies to some but not all of the counties in this region.

- Creating an economic development identity beyond Utah State University, Weber State University, and Hill Air Force Base
- Support for Hill Air Force Base (such as training more engineers)
- Transportation investment (roads and transit)
- Water conservation, pricing, and infrastructure development (Bear River Dam)
- Critical land conservation, including some of Utah’s most prime agricultural lands
- Public and higher education investment and innovation
- Health care reform and an aging population
- Cultural change

### Big Ideas

- Includes farm jobs not covered by the unemployment insurance program; all other categories represent covered nonfarm wage and salary jobs
- **Civilian and military**
- **Includes public education jobs**

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**Selected Age Groups as a Percent of Total Population in Northern Utah**

<table>
<thead>
<tr>
<th>Year</th>
<th>0 to 4</th>
<th>5 to 17</th>
<th>18 to 24</th>
<th>25 to 64</th>
<th>65 to 84</th>
<th>85+</th>
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</thead>
<tbody>
<tr>
<td>2015</td>
<td>12.0%</td>
<td>48.3%</td>
<td>9.9%</td>
<td>23.2%</td>
<td>8.6%</td>
<td>0.6%</td>
</tr>
<tr>
<td>2025</td>
<td>12.0%</td>
<td>46.8%</td>
<td>10.4%</td>
<td>20.7%</td>
<td>7.8%</td>
<td>0.7%</td>
</tr>
<tr>
<td>2035</td>
<td>13.0%</td>
<td>48.8%</td>
<td>9.2%</td>
<td>18.9%</td>
<td>7.8%</td>
<td>0.7%</td>
</tr>
<tr>
<td>2045</td>
<td>13.9%</td>
<td>47.8%</td>
<td>8.7%</td>
<td>18.0%</td>
<td>8.7%</td>
<td>0.7%</td>
</tr>
<tr>
<td>2055</td>
<td>15.8%</td>
<td>46.7%</td>
<td>8.7%</td>
<td>17.2%</td>
<td>8.7%</td>
<td>0.7%</td>
</tr>
<tr>
<td>2065</td>
<td>16.2%</td>
<td>46.7%</td>
<td>8.7%</td>
<td>17.2%</td>
<td>8.7%</td>
<td>0.7%</td>
</tr>
</tbody>
</table>

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**Projected Average Annual Change in Northern Utah Jobs by Industry, 2016-2065**

- **State and Local Government***
- **Federal Government**
- **Other Services**
- **Accommodations and Food Service**
- **Arts, Entertainment, and Recreation**
- **Health Care and Social Assistance**
- **Educational Services**
- **Administrative and Waste Services**
- **Mgmt. of Companies and Enterprises**
- **Professional and Technical Services**
- **Real Estate and Rental and Leasing**
- **Finance and Insurance**
- **Information**
- **Transportation and Warehousing**
- **Retail trade**
- **Wholesale trade**
- **Manufacturing**
- **Construction**
- **Utilities**
- **Mining**
- **Agriculture and Forestry***

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**Northern Utah Components of Change**

**Net Migration**
**Natural Increase**
**Growth**

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**Northern Utah Population Projections**

<table>
<thead>
<tr>
<th>State</th>
<th>2015</th>
<th>2025</th>
<th>2035</th>
<th>2045</th>
<th>2055</th>
<th>2065</th>
</tr>
</thead>
<tbody>
<tr>
<td>Box Elder County</td>
<td>52,971</td>
<td>60,984</td>
<td>67,664</td>
<td>74,440</td>
<td>80,334</td>
<td>86,218</td>
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<tr>
<td>Cache County</td>
<td>121,855</td>
<td>146,338</td>
<td>171,969</td>
<td>195,325</td>
<td>212,908</td>
<td>234,744</td>
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<tr>
<td>Davis County</td>
<td>336,091</td>
<td>385,800</td>
<td>428,627</td>
<td>474,028</td>
<td>510,712</td>
<td>544,958</td>
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<tr>
<td>Morgan County</td>
<td>11,080</td>
<td>15,613</td>
<td>19,349</td>
<td>21,357</td>
<td>22,678</td>
<td>24,605</td>
</tr>
<tr>
<td>Rich County</td>
<td>2,353</td>
<td>2,535</td>
<td>2,773</td>
<td>2,992</td>
<td>3,158</td>
<td>3,380</td>
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<tr>
<td>Weber County</td>
<td>242,737</td>
<td>286,593</td>
<td>317,344</td>
<td>344,025</td>
<td>368,635</td>
<td>389,334</td>
</tr>
</tbody>
</table>

**AARC**

- **Includes public education jobs**
- **Includes farm jobs not covered by the unemployment insurance program; all other categories represent covered nonfarm wage and salary jobs**
- **Civilian and military**

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Source: Kem C. Gardner Policy Institute