Ivory-Boyer CONSTRUCTION REPORT

The total statewide value of permit authorized construction in Utah during the first half of 2019 is \$4.7 billion (Table 1). The residential sector accounts for almost two-thirds of statewide construction value, totaling \$2.9 billion. Activity in the commercial sector remained strong through the second quarter bringing total nonresidential construction value to \$1.2 billion, a 13.5 percent increase from mid-year 2018.

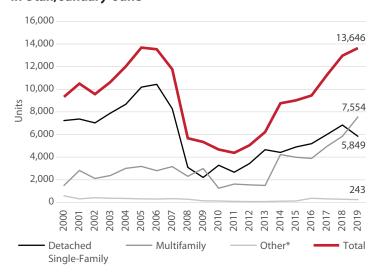
Residential permits nearly set a new mid-year record with 13,646 units, only 37 fewer units than 2005, the previous mid-year high (Figure 1). Multifamily activity is the principal driver of residential construction in 2019; 55 percent of residential permits are for apartments, condominiums, duplexes, and townhomes. The rise in the multifamily share of residential construction is a result of increasing multifamily permits and a decline in single-family activity. From January to June of 2019, apartment construction increased 48.2 percent over mid-year 2018, accompanied by a 14.6 percent decline in single-family permits. Only once (2009) in the last 20 years have multifamily units outperformed single-family permits by mid-year.

Mid-year Construction Highlights:

(All values compared to mid-year 2018)

- \$4.7 billion in total construction value, a 9.0 percent increase.
- \$2.9 billion in residential construction value, a 6.0 percent increase.
- \$1.2 billion in nonresidential construction value, a 13.6 percent increase.
- 13,646 permits issued for dwelling units, a 5.2 percent increase
- 5,849 permits issued for single-family units, a 14.6 percent decrease.
- 4,849 permits issued for apartments, a 52.2 percent increase.
- 2,705 condominium, townhome, and duplex permits issued, a 1.7 percent increase.
- \$680.9 million in additions, alterations, and repairs, a
 15.1 percent increase.

Figure 1: Building Permits Issued by Type of Residential Unit in Utah, January–June



^{*} Other includes: Group quarters, mobile homes, manufactured homes, cabins, accessory dwelling units, and any other dwelling unit type not covered by apartments, condominiums, townhomes, duplexes, or detached single-family homes.

Source: Ivory-Boyer Construction Database

Table 1: Value of Permit Authorized Construction in Utah, January–June

(Million 2019 dollars)

Year	Residential Value	Nonresidential Value	Additions Value	Total Construction Value
2010	\$1,014.3	\$442.3	\$391.8	\$1,848.4
2011	\$1,038.3	\$846.3	\$467.4	\$2,352.0
2012	\$1,079.9	\$444.9	\$398.0	\$1,922.8
2013	\$1,444.9	\$646.4	\$295.3	\$2,386.5
2014	\$1,783.3	\$822.9	\$526.3	\$3,132.5
2015	\$2,106.2	\$1,130.4	\$539.4	\$3,776.0
2016	\$2,058.0	\$1,649.2	\$610.8	\$4,318.0
2017	\$2,405.7	\$1,254.5	\$624.1	\$4,284.2
2018	\$2,759.1	\$1,053.5	\$599.5	\$4,412.1
2019	\$2,885.8	\$1,181.5	\$680.9	\$4,748.2

Source: Ivory-Boyer Construction Database

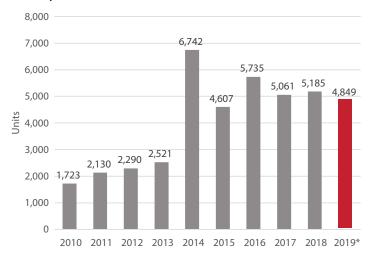
Figure 2: Value of Residential Construction in Utah, January - June

(Million 2019 dollars)



Source: Ivory-Boyer Construction Database

Figure 3: Yearly Building Permits Issued by Apartment Units in Utah, 2010 - June 2019



*2019 includes permits issued from January through June Source: Ivory-Boyer Construction Database

Residential Construction

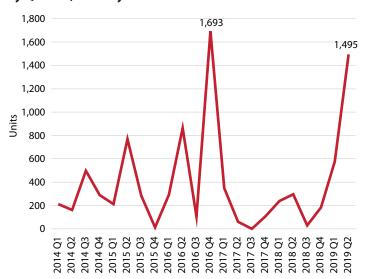
Residential permits spiked in the second quarter of 2019 with 8,740 units statewide. The strength of the multifamily sector in the second quarter pushed this year to the second-highest number of units by mid-year since 2005. Similarly, residential construction value by mid-year 2019 is 6.0 percent higher than last year, and is the new peak for mid-year residential construction value since the Great Recession (Figure 2).

Apartments are the driving force in residential construction for the first half of 2019. From January through June, 4,849 apartment units were issued permits, a new mid-year record. Through the first half of 2019, permits for apartment units are at 93.5 percent of the year-end total last year, and 71.9 percent of the decade high in 2014 (Figure 3). With six months to go, 2019 is on track to be one of the strongest years for apartment permits in Utah's history.

Salt Lake City accounts for nearly half of statewide apartment permits issued between January to June 2019. In the second quarter, Salt Lake City issued permits for 1,495 units, the second-highest volume of apartment units in a single quarter (Figure 4). In November 2016, a moratorium on impact fees was set to expire, and developers pushed to permit their projects before the sunset date. This rush set a new high for apartment permits in a single quarter and resulted in record growth of apartments in Salt Lake City.¹ Without a policy expiration date spurring the volume of permits, this year could be on track to set a new record number of apartment units in Salt Lake City.

Permits issued for detached single-family homes are down from mid-year 2018 by 14.6 percent. Utah County is leading the detached single-family home building market with 1,822 permits issued through June, nearly a third of all single-family permits

Figure 4: Permits Issued for Apartment Units in Salt Lake City by Quarter, January 2014–June 2019



Source: Ivory-Boyer Construction Database

in the state (Table 2). Washington County, with just over half the number of single-family permits, ranks second with 981 permits issued. Permits for single-family homes are dispersed across the municipalities in Utah County, while the Washington County market is concentrated in St. George and Washington City. By city ranking, St. George leads the state for detached single-family homes, with 491 permits issued January through June 2019 (Table 3).

Condominium, townhome, and duplex permits remain relatively flat from mid-year 2018 with a 1.7 percent increase at mid-year 2019. Permits increased in the second quarter, but

Table 2: Top Five Ranked Counties for Detached Single-Family Permits, January–June 2019

County	2019	Share of State
Utah County	1,822	31.2%
Washington County	981	16.8%
Salt Lake County	973	16.6%
Davis County	669	11.4%
Weber County	351	6.0%

Source: Ivory-Boyer Construction Database

Table 3: Top 10 Ranked Cities for Detached Single-Family Permits, January - June 2019

City	2019	Share of State
St. George	491	8.4%
Lehi	372	6.4%
Eagle Mountain	357	6.1%
Herriman	317	5.4%
Saratoga Springs	295	5.0%
Washington	251	4.3%
South Jordan	230	3.9%
Layton	195	3.3%
Syracuse	165	2.8%
West Jordan	148	2.5%

Source: Ivory-Boyer Construction Database

Table 4: Top 10 Ranked Cities for Condominium, Townhome, and Duplex Permits, January - June 2019

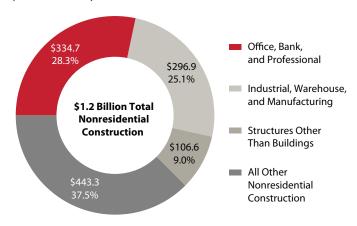
City	2019	Share of State
Lehi	431	15.9%
Herriman	222	8.2%
Midvale	208	7.7%
South Jordan	147	5.4%
St. George	141	5.2%
Eagle Mountain	106	3.9%
Salt Lake City	75	2.8%
West Haven	70	2.6%
American Fork	66	2.4%
West Valley City	62	2.3%

Source: Ivory-Boyer Construction Database

not enough to constitute a significant increase from mid-year 2018. New permits for these home types remain popular in the high growth, suburban cities near Point of the Mountain. Lehi and Herriman account for one in four statewide condominium, townhome, and duplex permits at mid-year 2019 (Table 4). Eight of the top 10 ranked cities are in Salt Lake and Utah counties.

Figure 5: Value of Nonresidential Permit Authorized Construction in Utah, January–June 2019

(Million dollars)



Source: Ivory-Boyer Construction Database

Overall, multifamily permits through mid-year 2019 are strong, constituting 55.4 percent of total residential units (Figure 1). However, unlike the 2019 forecast presented in the 2018 Year-End Construction Report, the driving force is in apartments, not condominiums and townhomes.² Apartment units are traditionally considered rental units whereas condominiums and townhomes are traditionally owner-occupied. The volume of apartments being constructed in Salt Lake County is indicative of the strong demand for rental units in the Salt Lake metropolitan area.

Nonresidential Construction

Building on the strength of the first quarter, nonresidential construction in 2019 totaled \$1.2 billion by June, an increase of 13.6 percent from mid-year 2018. Office and industrial/warehouse buildings comprise a majority share of commercial construction in 2019, accounting for a combined 53.4 percent of statewide nonresidential construction (Figure 5). Structures other than buildings are responsible for the third-highest share at 9.0 percent of nonresidential construction.

Salt Lake and Utah counties account for two-thirds of statewide nonresidential construction value as of mid-year 2019 (68.7 percent). Some of the largest nonresidential permits in these counties include the Facebook data center in Eagle Mountain, a new Pluralsight office in Draper, the Airport Technology Park in Salt Lake City, and the Irvine Business Park in Draper, all of which are office or industrial buildings (Table 5). Of the top-ranked cities for nonresidential construction value, only Logan (ranked 4th), Layton (ranked 9th), and Washington (ranked 10th) are outside these two counties (Table 6).

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Table 5: Nonresidential Building Permits Valued Over \$20 Million, January - June 2019

(Million dollars)

City	Building Type	Use	Month of Permit	Value
Eagle Mountain	Industrial, Warehouse, and Manufacturing	Facebook Data Warehouse	January	\$95.1
Logan	Public Utility	Sewer Treatment Plant	January	\$72.1
Draper	Office, Bank, and Professional	Pluralsight Office Shell	February	\$60.0
Salt Lake City	Office, Bank, and Professional	Airport Technology Park	May	\$34.0
Draper	Office, Bank, and Professional	Irvine Business Park	May	\$31.8
South Jordan	Office, Bank, and Professional	Alpha Warranty Services Headquarters	March	\$25.0
Washington	Hospital & Institutional	Ovation by Avamere Assisted Living	January	\$22.2
Orem	Parking Structures	Parking Garage for Student Housing	May	\$22.0

Source: Ivory-Boyer Construction Database

Table 6: Top 10 Ranked Cities for Nonresidential Construction Value, January - June 2019

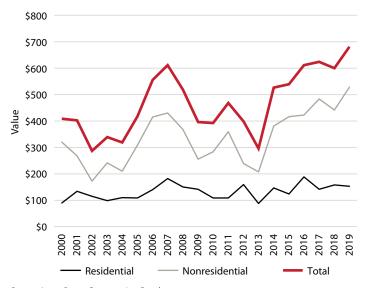
(Million dollars)

City	Value
Draper	\$143.1
Salt Lake City	\$116.0
Eagle Mountain	\$100.7
Logan	\$86.9
South Jordan	\$69.8
Orem	\$60.5
Lindon	\$36.3
Lehi	\$36.3
Layton	\$36.0
Washington	\$35.4

Source: Ivory-Boyer Construction Database

Figure 6: Value of Construction for Additions, Alterations, and Repairs, January–June

(Million 2019 dollars)



Source: Ivory-Boyer Construction Database

Additions, Alterations, and Repairs

The mid-year value of additions, alterations, and repair permits totals \$680.9 million, a 15.1 percent increase over mid-year 2018. The nonresidential sector accounts for 78.7 percent of the total value. For the past six years, the rising value of commercial rehabilitation and improvements has propped up the value of total additions, alterations, and repair permits (residential and nonresidential). Driven by record-setting value in the nonresidential sector, this year sets a new high for the mid-year value of total permit authorized additions, alterations, and repair construction (Figure 6). The value of residential additions, alterations, and repair permits is down 4.6 percent from mid-year 2018.

State, County, and City Details

The following tables provide detailed data for permit authorized construction for the second quarter of 2019. For monthly data on residential type and construction value in the second quarter, see Table 7. For year-to-date data on total units and construction value by city and county, see Table 8.

Table 7: Summary Table, Second Quarter 2017–2019

(Thousand dollars)

	Month			Percent Change	Year-to-date			
April	2017	2018	2019	18-19	2017	2018	2019	Change 18-19
Total New Dwelling Units	1,906	1,771	2,447	38.2%	7,008	8,148	7,389	-9.3%
Single Family	999	1,237	1,084	-12.4%	3,450	4,294	3,630	-15.5%
Multifamily	884	500	1,253	150.6%	3,320	3,646	3,571	-2.1%
Condos/Townhome/Duplex	442	388	668	72.2%	1,374	1,681	1,691	0.6%
Apartments (3+ units)	442	112	585	422.3%	1,946	1,965	1,880	-4.3%
Group Quarters	0	0	84		136	105	84	-20.0%
Mobile Homes/Manufactured/Cabins	23	34	26	-23.5%	102	103	104	1.0%
Residential Valuation	\$395,472.2	\$424,266.1	\$552,996.0	30.3%	\$1,383,770.0	\$1,699,273.1	\$1,621,350.7	-4.6%
Nonresidential Valuation	\$186,353.7	\$115,013.5	\$173,767.2	51.1%	\$802,153.5	\$590,109.5	\$815,326.4	38.2%
Additions, Alterations, and Repairs	\$83,431.4	\$117,659.9	\$129,340.3	9.9%	\$347,934.8	\$373,308.2	\$438,922.6	17.6%
Total Construction Value	\$665,257.3	\$656,939.5	\$856,103.5	30.3%	\$2,533,858.3	\$2,662,690.8	\$2,875,599.7	8.0%

	Month			Percent		Percent		
May	2017	2018	2019	Change 18-19	2017	2018	2019	Change 18-19
Total New Dwelling Units	1,820	2,588	2,660	2.8%	8,828	10,736	10,049	-6.4%
Single Family	1,184	1,357	1,073	-20.9%	4,634	5,651	4,703	-16.8%
Multifamily	593	1,182	1,562	32.1%	3,913	4,828	5,133	6.3%
Condos/Townhome/Duplex	403	421	517	22.8%	1,777	2,102	2,208	5.0%
Apartments (3+ units)	190	761	1,045	37.3%	2,136	2,726	2,925	7.3%
Group Quarters	0	0	0	_	136	105	84	-20.0%
Mobile Homes/Manufactured/Cabins	43	49	25	-49.0%	145	152	129	-15.1%
Residential Valuation	\$420,879.4	\$545,966.5	\$542,155.2	-0.7%	\$1,804,649.4	\$2,245,239.6	\$2,163,505.9	-3.6%
Nonresidential Valuation	\$257,651.2	\$167,675.5	\$232,686.1	38.8%	\$1,059,804.7	\$757,785.0	\$1,048,012.4	38.3%
Additions, Alterations, and Repairs	\$159,190.6	\$125,006.7	\$108,438.0	-13.3%	\$507,125.5	\$498,314.9	\$547,360.7	9.8%
Total Construction Value	\$837,721.3	\$838,648.6	\$883,279.3	5.3%	\$3,371,579.6	\$3,501,339.4	\$3,758,879.0	7.4%

Month				Percent Change	Year-to-date			Percent Change
June	2017	2018	2019	18-19	2017	2018	2019	18-19
Total New Dwelling Units	2,433	2,232	3,597	61.2%	11,261	12,968	13,646	5.2%
Single-Family	1,363	1,195	1,146	-4.1%	5,997	6,846	5,849	-14.6%
Multifamily	1,029	1,017	2,421	138.1%	4,942	5,845	7,554	29.2%
Condos/Twin Homes	347	557	497	-10.8%	2,124	2,659	2,705	1.7%
Apartments (3+ units)	682	460	1,924	318.3%	2,818	3,186	4,849	52.2%
Group Quarters	1	0	0	_	137	105	84	-20.0%
Mobile Homes/Manufactured/Cabins	40	20	30	50.0%	185	172	159	-7.6%
Residential Valuation	\$513,163.6	\$477,999.6	\$722,323.2	51.1%	\$2,317,813.0	\$2,723,239.1	\$2,885,829.1	6.0%
Nonresidential Valuation	\$148,826.1	\$282,012.6	\$133,507.6	-52.7%	\$1,208,630.8	\$1,039,797.6	\$1,181,520.0	13.6%
Additions, Alterations, and Repairs	\$94,158.7	\$93,377.4	\$133,537.9	43.0%	\$601,284.2	\$591,692.3	\$680,898.6	15.1%
Total Construction Value	\$756,148.5	\$853,389.6	\$989,368.6	15.9%	\$4,127,728.0	\$4,354,729.1	\$4,748,247.7	9.0%

Source: Ivory-Boyer Construction Database

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Table 8: Second Quarter 2019 Permit Authorized Construction

(Thousand dollars)

				Additions/Alter		
	New Dwelling Units	New Residential Valuation (\$000)	New Nonresidential Valuation (\$000)	Residential Valuation (\$000)	Nonresidential Valuation (\$000)	Total Construction Value (\$000)
Beaver County						
Beaver	5	\$801.0	\$150.0	\$24.7	\$.0	\$975.6
Milford	1	\$238.6	\$.0	\$77.6	\$115.8	\$432.0
Other Beaver Co	6	\$1,614.3	\$346.7	\$147.4	\$14.3	\$2,122.7
Total	12	\$2,653.8	\$496.7	\$249.7	\$130.0	\$3,530.3
Percent Change	140.0%	81.7%	-96.3%	143.9%	-78.5%	-77.4%
Box Elder County						
Brigham City	5	\$.0	\$750.0	\$.0	\$20.0	\$.0
Corinne	4	\$.0	\$702.5	\$.0	\$25.0	\$.0
Deweyville	5	\$.0	\$1,511.3	\$.0	\$17.0	\$.0
Elwood	5	\$.0	\$934.1	\$.0	\$584.0	\$.1
Garland	1	\$.0	\$214.8	\$.0	\$24.0	\$.0
Howell	0	\$.0	\$.0	\$.0	\$.0	\$.0
Mantua	0	\$.0	\$.0	\$.0	\$93.6	\$.0
Perry	0	\$.0	\$.0	\$.0	\$.0	\$.0
	0	\$.0	\$.0	\$.0	\$.0	\$.0
Plymouth Portage	0	\$.0	\$.0	\$.0 \$.0	\$.0 \$.0	\$.0
			\$.0			
Snowville	0	\$.0		\$.0	\$.0	\$.0
Tremonton	52	\$7,347.5	\$652.5	\$122.9	\$9.0	\$8,131.9
Willard	9	\$1,850.1	\$142.8	\$448.3	\$.0	\$2,441.2
Other Box Elder Co	29	\$6,904.7	\$482.8	\$744.5	\$.0	\$8,132.1
Total	110	\$20,215.0	\$2,041.7	\$1,475.4	\$9.0	\$23,741.2
Percent Change	-30.8%	-38.4%	-74.7%	-50.8%	-99.6%	-48.7%
Cache County						
Amalga	0	\$.0	\$30.0	\$35.6	\$.0	\$65.6
Clarkston	0	\$.0	\$.0	\$.0	\$.0	\$.0
Cornish	0	\$.0	\$.0	\$.0	\$.0	\$.0
Hyde Park	50	\$16,506.5	\$5,640.3	\$245.1	\$.0	\$22,392.0
Hyrum	59	\$13,010.2	\$727.6	\$53.0	\$520.6	\$14,311.4
Lewiston	0	\$.0	\$.0	\$.0	\$.0	\$.0
Logan	240	\$24,643.8	\$86,877.0	\$578.5	\$2,798.5	\$114,897.7
Mendon	4	\$2,937.4	\$151.9	\$.0	\$.0	\$3,089.3
Millville	10	\$3,409.5	\$1,678.3	\$34.9	\$.0	\$5,122.6
Newton	1	\$280.0	\$99.6	\$.0	\$.0	\$379.6
Nibley	14	\$2,151.7	\$145.8	\$105.8	\$.0	\$2,403.3
North Logan	35	\$8,149.4	\$272.4	\$56.0	\$142.7	\$8,620.5
Paradise	4	\$1,624.8	\$94.0	\$41.4	\$.0	\$1,760.2
Providence	55	\$15,167.0	\$306.4	\$364.8	\$312.8	\$16,150.9
Richmond	3	\$1,410.7	\$58.4	\$24.1	\$5.0	\$1,498.1
River Heights	0	\$.0	\$57.0	\$51.0	\$.0	\$108.1
Smithfield	41	\$18,343.2	\$73.5	\$238.0	\$151.6	\$18,806.4
Trenton	1	\$242.6	\$45.2	\$65.1	\$.0	\$353.0
Wellsville	6	\$2,484.8	\$88.6	\$229.7	\$30.0	\$2,833.1
Other Cache Co	24	\$11,033.2	\$1,222.1	\$1,232.7	\$87.2	\$13,575.3
Total	547	\$121,394.9	\$97,568.0	\$3,355.8	\$4,048.4	\$226,367.1
Percent Change	54.5%	50.2%	579.4%	27.1%	-78.6%	93.9%
Carbon County East Carbon	0	\$.0	\$.0	\$.0	\$.0	\$.0
Helper	0	\$.0	\$233.5	\$141.6	\$55.0	\$430.1
Price		\$.0		\$407.3		
	0		\$136.3		\$1,639.4	\$2,182.9
Scofield	0	\$.0	\$24.6	\$1.0	\$.0	\$25.6
Wellington	0	\$.0	\$137.2	\$51.8	\$51.0	\$240.0
Other Carbon Co	11	\$2,780.4	\$718.1	\$330.6	\$166.0	\$3,995.1
Total Percent Change	83.3%	\$2,780.4 107.6%	\$1,249.6 -43.9%	\$932.3 -10.8%	\$1,911.4 206.6%	\$6,873.6 31.3%

				Additions/Alter		
	New Dwelling Units	New Residential Valuation (\$000)	New Nonresidential Valuation (\$000)	Residential Valuation (\$000)	Nonresidential Valuation (\$000)	Total Construction Value (\$000)
Daggett County						
Manila	0	\$.0	\$.0	\$.0	\$.0	\$.0
Other Daggett Co	0	\$.0	\$.0	\$.0	\$.0	\$.0
Total	0	\$.0	\$.0	\$.0	\$.0	\$.0
Percent Change	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Davis County						
Bountiful	56	\$17,595.1	\$713.2	\$2,167.5	\$2,360.0	\$22,835.8
Centerville	5	\$1,865.3	\$1,043.3	\$621.8	\$1,906.4	\$5,436.8
Clearfield	54	\$5,176.5	\$1,556.9	\$383.4	\$729.1	\$7,845.9
Clinton	58	\$15,285.2	\$2,012.6	\$856.6	\$407.1	\$18,561.5
Farmington	32	\$9,430.6	\$7,669.0	\$6,106.9	\$6,531.4	\$29,737.8
Fruit Heights	2	\$988.6	\$434.7	\$1,002.4	\$.0	\$2,425.7
Kaysville	68	\$28,776.0	\$1,768.0	\$3,135.2	\$8,289.2	\$41,968.3
Layton	262	\$55,210.9	\$36,041.2	\$1,654.0	\$12,832.3	\$105,738.4
North Salt Lake	28	\$4,009.3	\$5,115.4	\$235.5	\$799.2	\$10,159.4
South Weber	59	\$16,767.0	\$113.4	\$.0	\$.0	\$16,880.5
Sunset	1	\$71.3	\$345.8	\$234.3	\$3.5	\$654.9
Syracuse	165	\$34,365.9	\$4,307.3	\$972.9	\$692.3	\$40,338.3
West Bountiful	29	\$8,466.8	\$376.6	\$154.0	\$25.0	\$9,022.4
West Point	27	\$6,923.0	\$715.0	\$297.0	\$180.0	\$8,115.0
Woods Cross	4	\$1,799.1	\$715.7	\$404.4	\$215.0	\$3,134.3
Other Davis Co	57	\$12,627.4	\$442.0	\$434.4	\$2,492.3	\$15,996.0
Total	907	\$219,357.8	\$63,370.0	\$18,660.3	\$37,462.7	\$338,850.9
Percent Change	-4.0%	-3.9%	-14.9%	-5.3%	84.6%	-1.1%
Duchesne County						
Duchesne	0	\$.0	\$.0	\$.0	\$.0	\$.0
Roosevelt	0	\$.0	\$.0	\$.0	\$.0	\$.0
Other Duchesne Co	6	\$1,697.4	\$878.7	\$234.4	\$.0	\$2,810.5
Total	6	\$1,697.4	\$878.7	\$234.4	\$.0	\$2,810.5
Percent Change	-76.0%	-74.0%	73.6%	-29.6%	0.0%	-61.9%
Emery County						
Castle Dale	0	\$.0	\$3.0	\$.0	\$.0	\$3.0
Clawson	0	\$.0	\$.0	\$.0	\$.0	\$.0
Cleveland	0	\$.0	\$.0	\$.0	\$.0	\$.0
Elmo	0	\$.0	\$.0	\$.0	\$.0	\$.0
Emery	0	\$.0	\$.0	\$27.1	\$.0	\$27.1
Ferron	0	\$.0	\$110.3	\$54.0	\$.0	\$164.3
Green River	0	\$.0	\$.0	\$.0	\$.0	\$.0
Huntington	0	\$.0	\$30.7	\$24.0	\$.0	\$54.7
Orangeville	0	\$.0	\$.0	\$28.0	\$.0	\$28.0
Other Emery Co	0	\$.0	\$.0	\$.0	\$.0	\$.0
Total	0	\$.0	\$144.0	\$133.1	\$.0	\$277.1
Percent Change	-100.0%	-100.0%	-54.1%	28.5%	-100.0%	-83.9%
Garfield County						
Antimony	0	\$.0	\$.0	\$.0	\$.0	\$.0
Boulder	0	\$.0	\$.0	\$.0	\$.0	\$.0
Cannonville	0	\$.0	\$.0	\$.0	\$.0	\$.0
Escalante	0	\$.0	\$.0	\$.0	\$.0	\$.0
Hatch	1	\$270.1	\$47.0	\$.0	\$.0	\$317.1
Henrieville	0	\$.0	\$.0	\$.0	\$.0	\$.0
Panguitch	0	\$.0	\$12.0	\$.0	\$.0	\$12.0
Tropic	0	\$.0	\$.0	\$.0	\$.0	\$.0
Bryce Canyon City	0	\$.0	\$.0	\$.0	\$.0	\$.0
Other Garfield Co	0	\$.0	\$.0	\$.0	\$.0	\$.0
Total	1	\$270.1	\$59.0	\$.0	\$.0	\$329.1
		4-7011	455.0		7.0	752511

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Table 8 (continued)				Additions/Alter		
	New Dwelling Units	New Residential Valuation (\$000)	New Nonresidential Valuation (\$000)	Residential Valuation (\$000)	Nonresidential Valuation (\$000)	Total Construction Value (\$000)
Grand County						
Moab	0	\$.0	\$.0	\$.0	\$.0	\$.0
Other Grand Co	1	\$269.5	\$.0	\$.0	\$.0	\$269.5
Total	1	\$269.5	\$.0	\$.0	\$.0	\$269.5
Percent Change	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
ron County				,		1
Cedar City	114	\$24,433.9	\$8,911.2	\$1,056.5	\$255.1	\$34,656.7
Enoch	26	\$5,909.8	\$1,536.0	\$1,030.3	\$.0	\$7,858.5
Paragonah	20	\$3,909.8	\$1,330.0	\$.0	\$.0	\$361.1
Parowan	19	\$2,732.7	\$306.5	\$192.4	\$.0	\$3,231.5
Other Iron Co	70	\$10,734.1	\$2,268.6	\$735.5	\$82.0	\$13,820.3
Total	231	\$44,161.7	\$13,032.3	\$2,397.1	\$337.1	\$59,928.1
Percent Change	-38.1%	-33.1%	354.0%	51.1%	-90.8%	-19.1%
luab County						
Eureka	0	\$.0	\$.0	\$.0	\$.0	\$.0
Levan	4	\$1,487.6	\$24.7	\$158.2	\$.0	\$1,670.5
Mona	0	\$.0	\$.0	\$.0	\$.0	\$.0
Nephi	32	\$6,746.8	\$340.9	\$127.5	\$.0	\$7,215.2
Other Juab Co	7	\$2,822.5	\$1,457.7	\$38.3	\$2.0	\$4,320.5
Total	43	\$11,056.9	\$1,823.3	\$324.0	\$2.0	\$13,206.2
Percent Change	4.9%	8.3%	-86.8%	-2.6%	0.0%	-45.7%
Kane County				,		
Glendale	0	\$.0	\$50.4	\$4.8	\$.0	\$55.2
Kanab	43	\$7,246.2	\$522.0	\$610.0	\$131.5	\$8,509.7
Orderville	0	\$.0	\$.0	\$.0	\$.0	\$.0
Other Kane Co	23	\$4,332.3	\$1,807.5	\$10.0	\$.0	\$6,149.8
Total	66	\$11,578.5	\$2,379.9	\$624.8	\$131.5	\$14,714.7
Percent Change	-14.3%	-35.2%	18.7%	-36.7%	-94.7%	-36.9%
Millard County						
Delta	6	\$1,218.0	\$686.0	\$.0	\$855.0	\$2,759.0
Fillmore	10	\$1,837.0	\$1,725.5	\$282.3	\$2,304.9	\$6,149.7
Hinckley	0	\$.0	\$.0	\$.0	\$.0	\$.0
Kanosh	0	\$.0	\$.0	\$.0	\$.0	\$.0
Lynndyl	0	\$.0	\$.0	\$.0	\$.0	\$.0
Oak City	0	\$.0	\$.0	\$.0	\$.0	\$.0
Other Millard Co	9	\$1,391.2	\$4,904.8	\$5.0	\$.8	\$6,301.8
Total	25	\$4,446.2	\$7,316.3	\$287.3	\$3,160.7	\$15,210.5
Percent Change	78.6%	71.0%	202.4%	-36.2%	822.5%	161.6%
Morgan County						
Morgan	16	\$4,277.5	\$10.3	\$5.0	\$.0	\$4,292.8
Other Morgan Co	1	\$460.3	\$.0	\$.0	\$.0	\$460.3
Total	17	\$4,737.8	\$10.3	\$5.0	\$.0	\$4,753.1
Percent Change	-15.0%	-34.0%	-99.5%	-95.4%	0.0%	-48.8%
Piute County						
Kingston	0	\$.0	\$.0	\$.0	\$.0	\$.0
Other Piute Co	0	\$.0	\$.0	\$.0	\$.0	\$.0
Total	0	\$.0	\$.0	\$.0	\$.0	\$.0
Percent Change	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Rich County						
Garden City	19	\$2,942.0	\$92.0	\$142.0	\$.0	\$3,176.0
Randolph	0	\$.0	\$164.0	\$40.5	\$.0	\$204.5
Other Rich Co	8	\$2,535.0	\$.0	\$55.0	\$.0	\$2,590.0
Total	27	\$5,477.0	\$256.0	\$237.5	\$.0	\$5,970.5
Percent Change	145.5%	48.0%	1,869.2%	39.7%	-100.0%	53.4%

Table 8 (continued)				Additions/Alterations/Repairs			
	New Dwelling Units	New Residential Valuation (\$000)	New Nonresidential Valuation (\$000)	Residential Valuation (\$000)	Nonresidential Valuation (\$000)	Total Construction Value (\$000)	
Salt Lake County							
Alta	0	\$.0	\$.0	\$.0	\$.0	\$.0	
Bluffdale	26	\$7,432.0	\$4,337.0	\$147.0	\$300.0	\$12,216.0	
Draper	491	\$93,144.4	\$143,098.6	\$2,913.5	\$31,515.4	\$270,671.9	
Midvale	209	\$30,749.7	\$2,346.5	\$1,801.7	\$4,534.5	\$39,432.3	
Millcreek	0	\$.0	\$239.9	\$995.7	\$2,266.5	\$3,502.2	
Murray	141	\$29,040.2	\$2,187.2	\$1,460.0	\$7,855.2	\$40,542.7	
Riverton	96	\$24,664.8	\$10,248.5	\$1,824.3	\$655.2	\$37,392.7	
Salt Lake City	2,179	\$302,287.1	\$115,961.0	\$22,593.8	\$158,435.2	\$599,277.0	
Sandy	50	\$10,360.7	\$35,269.6	\$2,166.9	\$30,743.1	\$78,540.3	
South Jordan	515	\$109,206.0	\$69,797.0	\$3,113.0	\$10,857.0	\$192,973.0	
South Salt Lake	0	\$.0	\$.0	\$.0	\$.0	\$.0	
West Jordan	220	\$50,327.5	\$23,937.5	\$1,532.4	\$16,040.2	\$91,837.6	
West Valley City	291	\$66,210.5	\$9,463.1	\$1,416.2	\$29,615.2	\$106,705.1	
Taylorsville	138	\$22,991.9	\$10,850.7	\$2,944.5	\$2,081.3	\$38,868.5	
Herriman	640	\$131,836.0	\$24,479.5	\$1,237.0	\$5,932.2	\$163,484.7	
Holladay	3	\$784.2	\$1,072.0	\$3,556.7	\$668.4	\$6,081.2	
Cottonwood Heights	35	\$14,879.1	\$7,987.0	\$3,828.5	\$13,296.6	\$39,991.2	
Other Salt Lake Co	77	\$16,065.0	\$12,971.2	\$1,915.1	\$2,116.6	\$33,068.0	
Total	5,111	\$909,979.1	\$474,246.3	\$53,446.3	\$316,912.6	\$1,754,584.3	
Percent Change	7.9%	8.5%	8.0%	17.3%	18.6%	10.3%	
San Juan County							
Blanding	0	\$.0	\$.0	\$.0	\$.0	\$.0	
Monticello	0	\$.0	\$514.0	\$30.9	\$.0	\$544.9	
Other San Juan Co	0	\$.0	\$.0	\$.0	\$.0	\$.0	
Total	0	\$.0	\$514.0	\$30.9	\$.0	\$544.9	
Percent Change	0.0%	0.0%	0.0%	0.0%	-100.0%	8,981.7%	
Sanpete County							
Centerfield	2	\$257.4	\$21.6	\$.0	\$.0	\$279.0	
Ephraim	6	\$1,004.2	\$1,045.8	\$10.0	\$.0	\$2,060.0	
Fairview	7	\$1,424.8	\$.0	\$134.6	\$.0	\$1,559.4	
Fayette	1	\$188.9	\$.0	\$.0	\$.0	\$188.9	
Fountain Green	2	\$193.9	\$.0	\$.0	\$.0	\$193.9	
Gunnison	1	\$149.8	\$56.0	\$10.0	\$5.0	\$220.8	
Manti	9	\$1,672.1	\$40.9	\$10.0	\$.0	\$1,723.0	
Mayfield	0	\$.0	\$28.8	\$.0	\$.0	\$28.8	
Moroni	2	\$255.6	\$248.4	\$10.0	\$.0	\$514.0	
Mt. Pleasant	11	\$1,458.5	\$387.2	\$5.0	\$240.0	\$2,090.7	
Spring City	3	\$475.4	\$18.5	\$.0	\$.0	\$493.9	
Sterling	0	\$.0	\$21.4	\$.0	\$.0	\$21.4	
Wales	1	\$280.7	\$27.0	\$.0	\$.0	\$307.7	
Other Sanpete Co	4	\$679.9	\$.0	\$8.5	\$.0	\$688.4	
Total	49	\$8,041.1	\$1,895.5	\$188.1	\$245.0	\$10,369.7	
Percent Change			05.40/	-61.7%	4.45.00/	-11.8%	
	-21.0%	-20.8%	85.4%	31.7,0	145.0%	-11.070	
	-21.0%	-20.8%	85.4%	0111 70	145.0%	-11.070	
Sevier County							
Sevier County Annabella	0	\$.0	\$.0	\$.0	\$.0	\$.0	
Sevier County Annabella Aurora	0	\$.0 \$178.0	\$.0 \$.0	\$.0 \$25.0	\$.0 \$.0	\$.0 \$203.0	
Sevier County Annabella Aurora Elsinore	0 1	\$.0 \$178.0 \$.0	\$.0 \$.0 \$60.0	\$.0 \$25.0 \$140.0	\$.0 \$.0 \$.0	\$.0 \$203.0 \$200.0	
Sevier County Annabella Aurora Elsinore Glenwood	0 1 0 0	\$.0 \$178.0 \$.0 \$.0	\$.0 \$.0 \$60.0 \$.0	\$.0 \$25.0 \$140.0 \$.0	\$.0 \$.0 \$.0 \$.0	\$.0 \$203.0 \$200.0 \$.0	
Sevier County Annabella Aurora Elsinore Glenwood Joseph	0 1 0 0	\$.0 \$178.0 \$.0 \$.0 \$249.0	\$.0 \$.0 \$60.0 \$.0 \$61.0	\$.0 \$25.0 \$140.0 \$.0 \$.0	\$.0 \$.0 \$.0 \$.0 \$.0	\$.0 \$203.0 \$200.0 \$.0 \$310.0	
Sevier County Annabella Aurora Elsinore Glenwood Joseph Koosharem	0 1 0 0 0 1 1	\$.0 \$178.0 \$.0 \$.0 \$249.0 \$.0	\$.0 \$.0 \$60.0 \$.0 \$61.0 \$.0	\$.0 \$25.0 \$140.0 \$.0 \$.0	\$.0 \$.0 \$.0 \$.0 \$.0 \$.0	\$.0 \$203.0 \$200.0 \$.0 \$310.0 \$.0	
Annabella Aurora Elsinore Glenwood Joseph Koosharem Monroe	0 1 0 0	\$.0 \$178.0 \$.0 \$.0 \$249.0 \$.0 \$489.0	\$.0 \$.0 \$60.0 \$.0 \$61.0 \$.0 \$102.0	\$.0 \$25.0 \$140.0 \$.0 \$.0 \$.0	\$.0 \$.0 \$.0 \$.0 \$.0	\$.0 \$203.0 \$200.0 \$.0 \$310.0 \$.0 \$591.0	
Sevier County Annabella Aurora Elsinore Glenwood Joseph Koosharem	0 1 0 0 0 1 1	\$.0 \$178.0 \$.0 \$.0 \$249.0 \$.0 \$489.0	\$.0 \$.0 \$60.0 \$.0 \$61.0 \$.0	\$.0 \$25.0 \$140.0 \$.0 \$.0	\$.0 \$.0 \$.0 \$.0 \$.0 \$.0 \$.0	\$.0 \$203.0 \$200.0 \$.0 \$310.0 \$.0 \$591.0	
Annabella Aurora Elsinore Glenwood Joseph Koosharem Monroe Redmond	0 1 0 0 0 1 1 0	\$.0 \$178.0 \$.0 \$.0 \$249.0 \$.0 \$489.0	\$.0 \$.0 \$60.0 \$.0 \$61.0 \$.0 \$102.0 \$61.0	\$.0 \$25.0 \$140.0 \$.0 \$.0 \$.0 \$.0	\$.0 \$.0 \$.0 \$.0 \$.0 \$.0 \$.0 \$.0	\$.0 \$203.0 \$200.0 \$.0 \$310.0 \$.0 \$591.0 \$61.0 \$2,188.0 \$232.0	

Second Quarter 2019

Table 8 (continued)	ntinued)			Additions/Alte		
	New Dwelling	New Residential	New Nonresidential	Residential	Nonresidential	Total Construction
	Units	Valuation (\$000)	Valuation (\$000)	Valuation (\$000)	Valuation (\$000)	Value (\$000)
Central Valley	1	\$150.0	\$48.8	\$.0	\$.0	\$198.8
Other Sevier Co	3	\$832.0	\$110.2	\$48.0	\$.0	\$990.2
Total	17	\$3,985.0	\$806.2	\$285.0	\$118.8	\$5,195.0
Percent Change	240.0%	145.4%	-91.0%	850.0%	-34.8%	-51.7%
Summit County						
Coalville	4	\$483.1	\$.0	\$.0	\$.0	\$483.1
Kamas	88	\$61,068.0	\$1,449.5	\$2,495.2	\$297.5	\$65,310.1
Oakley	0	\$.0	\$.0	\$.0	\$.0	\$.0
Park City	44	\$21,306.2	\$8,282.5	\$14,564.4	\$1,211.6	\$45,364.6
Other Summit Co	0	\$.0	\$.0	\$.0	\$.0	\$.0
Total	136	\$82,857.3	\$9,732.0	\$17,059.6	\$1,509.0	\$111,157.9
Percent Change	138.6%	210.6%	210.0%	-8.1%	-73.0%	106.0%
Tooele County						
Grantsville	59	\$12,745.5	\$3,010.1	\$374.8	\$1.5	\$16,131.9
Tooele	236	\$23,297.7	\$9,595.8	\$421.3	\$644.0	\$33,958.8
Wendover	0	\$.0	\$125.0	\$.0	\$.0	\$125.0
Other Tooele Co	2	\$338.6	\$.0	\$.0	\$.0	\$338.6
Total	297	\$36,381.8	\$12,730.9	\$796.1	\$645.5	\$50,554.3
Percent Change	89.2%	50.0%	260.7%	17.9%	-81.9%	57.8%
Uintah County						
Ballard	1	\$219.7	\$9.3	\$.0	\$.0	\$228.9
Naples	1	\$159.0	\$.0	\$.0	\$.0	\$159.0
Vernal	6	\$1,353.0	\$272.3	\$219.1	\$1,455.0	\$3,299.4
Other Uintah Co	16	\$3,456.6	\$1,461.1	\$566.4	\$90.0	\$5,574.1
Total	24	\$5,188.3	\$1,742.6	\$785.5	\$1,545.0	\$9,261.4
Percent Change	14.3%	-0.7%	40.1%	-14.8%	-75.7%	-32.7%
Utah County						
Alpine	2	\$2,021.0	\$480.0	\$370.0	\$.0	\$2,871.0
American Fork	200	\$60,608.9	\$1,881.5	\$3,257.4	\$2,286.3	\$68,034.0
Cedar Hills	2	\$1,748.5	\$260.3	\$746.2	\$205.0	\$2,960.0
Elk Ridge	0	\$.0	\$.0	\$.0	\$.0	\$.0
Eagle Mountain	463	\$121,957.2	\$100,729.8	\$715.2	\$401.7	\$223,803.9
Goshen	0	\$.0	\$.0	\$.0	\$.0	\$.0
Highland	37	\$18,093.1	\$2,819.5	\$2,421.4	\$159.9	\$23,493.9
Lehi	1,013	\$234,511.9	\$36,297.5	\$5,862.7	\$10,292.6	\$286,964.7
Lindon	70	\$15,837.0	\$36,345.2	\$913.6	\$51,836.8	\$104,932.6
Mapleton	66	\$20,875.0	\$2,704.0	\$1,740.0	\$25.0	\$25,344.0
Orem	561	\$121,590.7	\$60,490.4	\$2,069.8	\$17,618.1	\$201,769.1
Payson	101	\$19,041.3	\$521.4	\$547.7	\$151.9	\$20,262.3
Pleasant Grove	60	\$22,685.3	\$26,979.2	\$942.4	\$2,837.4	\$53,444.2
Provo	157	\$20,100.8	\$365.0	\$251.3	\$2,393.0	\$23,110.0
Salem	45	\$18,117.7	\$465.5	\$415.9	\$150.8	\$19,149.9
Santaquin	147	\$37,495.1	\$1,154.0	\$1,839.5	\$.0	\$40,488.6
Spanish Fork	149	\$38,259.5	\$24,447.0	\$5,184.8	\$13,024.8	\$80,916.2
Springville	55	\$16,398.2	\$8,009.3	\$413.0	\$5,101.4	\$29,921.9
Vineyard	75	\$28,575.3	\$8,272.2	\$1,970.0	\$2,555.5	\$41,373.0
Woodland Hills	334	\$81,360.0	\$23,661.7	\$1,868.4	\$1,141.4	\$108,031.6
Saratoga Springs	8	\$3,865.6	\$1,958.4	\$984.8	\$.0	\$6,808.9
Other Utah Co	0	\$.0	\$.0	\$.0	\$.0	\$.0
Total	3,545	\$883,142.1	\$337,841.9	\$32,514.2	\$110,181.6	\$1,363,679.8
Percent Change	3.9%	8.0%	17.3%	-15.2%	111.4%	14.0%

Table 8 (continued)				Additions/Alter		
	New Dwelling	New Residential	New Nonresidential	Residential	Nonresidential	Total Construction
	Units	Valuation (\$000)	Valuation (\$000)	Valuation (\$000)	Valuation (\$000)	Value (\$000)
Wasatch County						
Heber City	90	\$23,986.1	\$1,053.6	\$2,497.2	\$1,550.1	\$29,087
Midway	52	\$24,675.1	\$1,041.9	\$660.5	\$.0	\$26,377
Other Wasatch Co	83	\$54,333.6	\$2,802.1	\$1,986.3	\$4,201.8	\$63,323
Total	225	\$102,994.8	\$4,897.7	\$5,144.1	\$5,751.9	\$118,788
Percent Change	0.5%	-25.4%	-75.9%	18.4%	243.3%	-27.8
Washington County						
Enterprise	0	\$.0	\$.0	\$.0	\$.0	Ş
Hurricane	167	\$24,575.9	\$9,449.1	\$519.0	\$198.5	\$34,742
lvins	123	\$29,108.1	\$2,092.6	\$992.1	\$.0	\$32,192
La Verkin	9	\$2,168.0	\$807.2	\$178.0	\$.0	\$3,153
Leeds	0	\$.0	\$64.0	\$.0	\$.0	\$64
Santa Clara	46	\$13,419.1	\$1,064.2	\$306.5	\$218.5	\$15,008
Springdale	0	\$.0	\$.0	\$.0	\$.0	\$13,00
St. George	635	\$96,468.0	\$34,277.4	\$1,000.2	\$6,957.6	\$138,703
Virgin	0	\$.0	\$240.2	\$.0	\$.0	\$24
Washington	567	\$101,032.4	\$35,404.5	\$602.9	\$2,002.6	\$139,04
Other Washington Co	24	\$5,832.1	\$2,180.5	\$805.9	\$126.1	\$8,94
Total	1,571	\$272,603.6	\$85,579.8	\$4,404.6	\$9,503.2	\$372,091
Percent Change	3.8%	0.0%	-9.2%	-12.8%	-72.5%	-8.4
Vayne County						
Hanksville	4	\$.0	\$.0	\$.0	\$.0	!
Loa	0	\$.0	\$.0	\$.0	\$.0	!
Torrey	4	\$666.9	\$355.4	\$.0	\$.0	\$1,02
Other Wayne Co	0	\$.0	\$33.0	\$85.0	\$100.0	\$21
Total	8	\$666.9	\$388.4	\$85.0	\$100.0	\$1,240
Percent Change	166.7%	-22.8%	1,749.5%	1,600.0%	0.0%	39.3
Veber County						
Farr West	46	\$12,439.8	\$420.3	\$230.1	\$15.0	\$13,10
Harrisville	0	\$.0	\$.0	\$.0	\$.0	
Huntsville	5	\$2,720.4	\$1,032.8	\$108.0	\$.0	\$3,86
North Ogden	76	\$19,559.9	\$1,882.4	\$960.4	\$256.8	\$22,65
Ogden	56	\$7,795.6	\$10,762.0	\$2,022.5	\$23,492.4	\$44,07
Plain City	48	\$12,349.5	\$2,079.0	\$1,595.8	\$.0	\$16,02
Pleasant View	9	\$3,751.7	\$6,810.1	\$222.5	\$616.4	\$11,40
Riverdale	10	\$1,648.5	\$8,390.0	\$285.1	\$658.6	\$10,98
Roy	80	\$9,726.6	\$16,329.9	\$827.8	\$3,688.0	\$30,57
South Ogden	50	\$4,775.7	\$665.6	\$802.1	\$379.0	\$6,62
Uintah	2	\$701.6	\$2,714.1	\$.0	\$.0	\$3,41
Washington Terrace	0	\$.0	\$.0	\$.0	\$.0	73,11
West Haven	215	\$32,975.5	\$8,266.0	\$500.6	\$.0	\$41,74
Other Weber Co	63	\$21,497.2	\$1,291.2	\$1,709.5	\$130.3	\$24,62
Total	660	\$129,942.2	\$60,643.3	\$9,264.2	\$29,236.5	\$229,086
Percent Change	-10.2%	2.1%	39.0%	-15.6%	89.8%	16.2
State Total Total	13,647	\$2,885,879.1	\$1,181,644.4	\$152,920.2	\$522,941.8	\$4,743,385
. v .u:	13,047	72,000,013.1	¥1,101,074.4	7132,320.2	434413T1.0	VT// TJ/JO.

Percent Change

Source: Ivory-Boyer Construction Database

Endnotes

13.6%

-1.7%

19.9%

8.9%

6.0%

5.2%

Second Quarter 2019

^{1.} Benway, D. (2018). Kem C. Gardner Policy Institute. David Eccles School of Business. University of Utah. "Salt Lake City's Current Apartment Boom: An Analysis of Salt Lake City's Record Apartment Growth."

^{2.} Kem C. Gardner Policy Institute. David Eccles School of Business. University of Utah. "Ivory-Boyer Construction Report, Year End 2018."





DAVID ECCLES SCHOOL OF BUSINESS

The Ivory-Boyer Real **Estate Center partners** with the Kem C. Gardner Policy Institute to prepare this report. Both entities are located in the David Eccles School of Business. Together they seek to share data and analysis and train real estate professionals to support a vibrant housing, construction, and real estate industry in Utah. To learn more visit www.eccles.utah.edu or contact the Eccles School at 801-581-5588.

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