Utah Long-Term Planning Projection Summary

February 2022



# Box Elder County



Box Elder County is the eighth largest county in Utah, with a 2020 Census population of 57,666.<sup>1</sup> Between 2010 and 2020, Box Elder County grew by 7,691 residents, primarily driven by natural increase.

Box Elder County's population is projected to grow from 57,886 on July 1, 2020 to 89,997 in 2060. The median age is projected to rise from 33.7 in 2020 to 45.6 in 2060. Additional details on age groups are included below.

Box Elder County's economy ranks among Utah's more economically diverse economies. Analysts expect the economy to grow driven by attractive economic assets, which include the Utah State University Extension, a strong manufacturing base, and participation in the Greater Salt Lake economic region.

### Key Findings

- Historical population context Between 2010 and 2020, Box Elder County grew by 7,691 residents, largely driven by natural increase.
- Regional context Box Elder County shares strong economic link with Weber and Cache counties. Regionally, Box Elder County is part of the Greater Salt Lake Region. This 12-county economic region functions largely as a single consumer and labor market.
- Population growth Box Elder County's population is projected to grow from 57,886 on July 1, 2020 to 89,997 in 2060. Box Elder County's is projected to decrease from eighth largest county in Utah in 2020 to ninth largest in 2060.
- Components of change Natural increase is projected to decrease throughout the projection period. Net migration is projected to be a significant contributor to future growth in Box Elder County in the latter portion of the projections period.
- Age composition Box Elder County's population ages over the projection horizon. The share of the total population age 65 and older is projected to increase from

13.2% in 2020 to 26.4% in 2060. The share of the population under 18 is projected to decline as a share, from 31.6% in 2020 to 20.1% in 2060. The median age is projected to rise from 33.7 in 2020 to 45.6 in 2060.

Economic growth – Box Elder County's employment is projected to increase from 29,843 in 2020 to 42,807 in 2060. Construction, health care and social assistance, and manufacturing will be the county's leading growth industries, contributing 49% of employment growth over the projection period.

#### Historic and Projected Growth in Box Elder County 100,000 18% 17% 16% 17% 80,000 16% 14% 12% 60,000 129 10% 10% 8% 40,000 8% 6% 4% 20.000 2% 57,886 67,637 83,130 50.08 75.49 89.997 0 0% 2010 2020 2030 2040 2050 2060 Absolute Change — Percent Change

Source: Kem C. Gardner Policy Institute, 2020-2060 Projections

#### INFORMED DECISIONS™

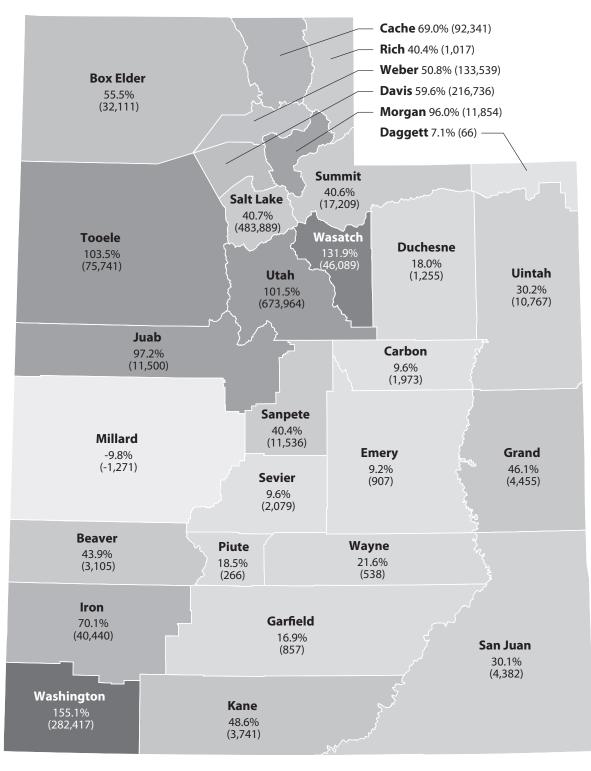
# Major Events/Projects

- Northrup Grumman expansion Aerospace company, Northrup Grumman, is expected to expand its current operation in northern Utah, adding 3,000 new jobs with a \$380 million investment over the next 20 years.
- Proctor and Gamble expansion Consumer goods manufacturer, Proctor and Gamble is set to expand their operation in Box Elder County, adding 221 jobs over the next 20 years with a \$310 million capital investment.

## Assumptions

- Fertility The estimated 2020 Total Fertility Rate (TFR) for Box Elder County is 2.18. The TFRs in all regions are predicted to decline, resulting in a TFR of 1.95 in Box Elder County in 2060. The statewide TFR is projected to decline from 1.99 in 2020 to 1.78 in 2060.
- Life expectancy The estimated 2020 life expectancy for Box Elder County males is 78.3 and 81.9 for females. Based on historical trends, we project it to rise to 84.2 for males and 87.3 for females by 2060.
- Resource constraints and policy choices These projections for Box Elder County assume no land (including slopes, flood plains, and soils), water, or other resource constraints. Policy choices such as land use, community preferences, and opportunity zones are considered as part of the local review process.

### Utah Projected County Population Absolute and Percent Change, 2020 to 2060



Source: Kem C. Gardner Policy Institute, 2020-2060 Projections

# Projected Box Elder County Growth by Category, 2020–2060

|      |            | Popul    | lation      | Employment |            |          | Households  |            |          |             |             |
|------|------------|----------|-------------|------------|------------|----------|-------------|------------|----------|-------------|-------------|
|      |            | Absoulte | Annual      | Median     |            | Absolute | Annual      |            | Absolute | Annual      | Persons Per |
| Year | Population | Change   | Growth Rate | Age        | Employment | Change   | Growth Rate | Households | Change   | Growth Rate | Household   |
| 2020 | 57,886     | n/a      | n/a         | 33.7       | 29,826     | n/a      | n/a         | 18,678     | n/a      | n/a         | 3.1         |
| 2021 | 59,220     | 1,334    | 2.3%        | 34.0       | 32,062     | 2,236    | 7.5%        | 19,217     | 539      | 2.9%        | 3.1         |
| 2022 | 60,206     | 986      | 1.7%        | 34.3       | 32,990     | 928      | 2.9%        | 19,635     | 418      | 2.2%        | 3.0         |
| 2023 | 61,228     | 1,022    | 1.7%        | 34.7       | 33,463     | 473      | 1.4%        | 20,067     | 432      | 2.2%        | 3.0         |
| 2024 | 62,257     | 1,029    | 1.7%        | 35.0       | 33,676     | 213      | 0.6%        | 20,510     | 443      | 2.2%        | 3.0         |
| 2025 | 63,267     | 1,010    | 1.6%        | 35.4       | 34,050     | 374      | 1.1%        | 20,955     | 445      | 2.2%        | 3.0         |
| 2026 | 64,239     | 972      | 1.5%        | 35.8       | 34,346     | 296      | 0.9%        | 21,411     | 456      | 2.2%        | 3.0         |
| 2027 | 65,163     | 924      | 1.4%        | 36.2       | 34,592     | 246      | 0.7%        | 21,861     | 450      | 2.1%        | 3.0         |
| 2028 | 66,035     | 872      | 1.3%        | 36.6       | 34,971     | 379      | 1.1%        | 22,302     | 441      | 2.0%        | 2.9         |
| 2029 | 66,856     | 821      | 1.2%        | 37.0       | 35,429     | 458      | 1.3%        | 22,736     | 434      | 1.9%        | 2.9         |
| 2030 | 67,637     | 781      | 1.2%        | 37.4       | 35,753     | 324      | 0.9%        | 23,171     | 435      | 1.9%        | 2.9         |
| 2031 | 68,395     | 758      | 1.1%        | 37.8       | 36,009     | 256      | 0.7%        | 23,609     | 438      | 1.9%        | 2.9         |
| 2032 | 69,154     | 759      | 1.1%        | 38.1       | 36,301     | 292      | 0.8%        | 24,058     | 449      | 1.9%        | 2.9         |
| 2033 | 69,922     | 768      | 1.1%        | 38.3       | 36,608     | 307      | 0.8%        | 24,519     | 461      | 1.9%        | 2.8         |
| 2034 | 70,696     | 774      | 1.1%        | 38.5       | 36,968     | 360      | 1.0%        | 24,990     | 471      | 1.9%        | 2.8         |
| 2035 | 71,482     | 786      | 1.1%        | 38.7       | 37,208     | 240      | 0.6%        | 25,461     | 471      | 1.9%        | 2.8         |
| 2036 | 72,280     | 798      | 1.1%        | 38.9       | 37,464     | 256      | 0.7%        | 25,938     | 477      | 1.9%        | 2.8         |
| 2037 | 73,082     | 802      | 1.1%        | 39.0       | 37,744     | 280      | 0.7%        | 26,412     | 474      | 1.8%        | 2.7         |
| 2038 | 73,885     | 803      | 1.1%        | 39.1       | 37,993     | 249      | 0.7%        | 26,878     | 466      | 1.8%        | 2.7         |
| 2039 | 74,687     | 802      | 1.1%        | 39.2       | 38,249     | 256      | 0.7%        | 27,331     | 453      | 1.7%        | 2.7         |
| 2040 | 75,494     | 807      | 1.1%        | 39.2       | 38,514     | 265      | 0.7%        | 27,788     | 457      | 1.7%        | 2.7         |
| 2041 | 76,298     | 804      | 1.1%        | 39.3       | 38,766     | 252      | 0.7%        | 28,316     | 528      | 1.9%        | 2.7         |
| 2042 | 77,093     | 795      | 1.0%        | 39.5       | 39,059     | 293      | 0.8%        | 28,825     | 509      | 1.8%        | 2.7         |
| 2043 | 77,881     | 788      | 1.0%        | 39.8       | 39,350     | 291      | 0.7%        | 29,333     | 508      | 1.8%        | 2.6         |
| 2044 | 78,654     | 773      | 1.0%        | 40.0       | 39,656     | 306      | 0.8%        | 29,826     | 493      | 1.7%        | 2.6         |
| 2045 | 79,420     | 766      | 1.0%        | 40.3       | 39,972     | 316      | 0.8%        | 30,309     | 483      | 1.6%        | 2.6         |
| 2046 | 80,185     | 765      | 1.0%        | 40.7       | 40,261     | 289      | 0.7%        | 30,808     | 499      | 1.6%        | 2.6         |
| 2047 | 80,939     | 754      | 0.9%        | 41.0       | 40,533     | 272      | 0.7%        | 31,287     | 479      | 1.6%        | 2.6         |
| 2048 | 81,684     | 745      | 0.9%        | 41.4       | 40,786     | 253      | 0.6%        | 31,752     | 465      | 1.5%        | 2.6         |
| 2049 | 82,415     | 731      | 0.9%        | 41.8       | 41,036     | 250      | 0.6%        | 32,213     | 461      | 1.5%        | 2.5         |
| 2050 | 83,130     | 715      | 0.9%        | 42.1       | 41,233     | 197      | 0.5%        | 32,685     | 472      | 1.5%        | 2.5         |
| 2051 | 83,846     | 716      | 0.9%        | 42.5       | 41,419     | 186      | 0.5%        | 33,158     | 473      | 1.4%        | 2.5         |
| 2052 | 84,557     | 711      | 0.8%        | 42.9       | 41,596     | 177      | 0.4%        | 33,641     | 483      | 1.5%        | 2.5         |
| 2053 | 85,265     | 708      | 0.8%        | 43.3       | 41,774     | 178      | 0.4%        | 34,141     | 500      | 1.5%        | 2.5         |
| 2054 | 85,961     | 696      | 0.8%        | 43.7       | 41,942     | 168      | 0.4%        | 34,631     | 490      | 1.4%        | 2.5         |
| 2055 | 86,642     | 681      | 0.8%        | 44.0       | 42,107     | 165      | 0.4%        | 35,139     | 508      | 1.5%        | 2.4         |
| 2056 | 87,318     | 676      | 0.8%        | 44.4       | 42,262     | 155      | 0.4%        | 35,670     | 531      | 1.5%        | 2.4         |
| 2057 | 87,991     | 673      | 0.8%        | 44.7       | 42,406     | 144      | 0.3%        | 36,223     | 553      | 1.6%        | 2.4         |
| 2058 | 88,665     | 674      | 0.8%        | 45.0       | 42,561     | 155      | 0.4%        | 36,779     | 556      | 1.5%        | 2.4         |
| 2059 | 89,337     | 672      | 0.8%        | 45.3       | 42,690     | 129      | 0.3%        | 37,355     | 576      | 1.6%        | 2.4         |
| 2060 | 89,997     | 660      | 0.7%        | 45.7       | 42,807     | 117      | 0.3%        | 37,945     | 590      | 1.6%        | 2.3         |

Source: Kem C. Gardner Policy Institute, 2020–2060 Projections

#### Endnote

1 The decennial census count is as of April 1, 2020. Projections are as of July 1 of each year.